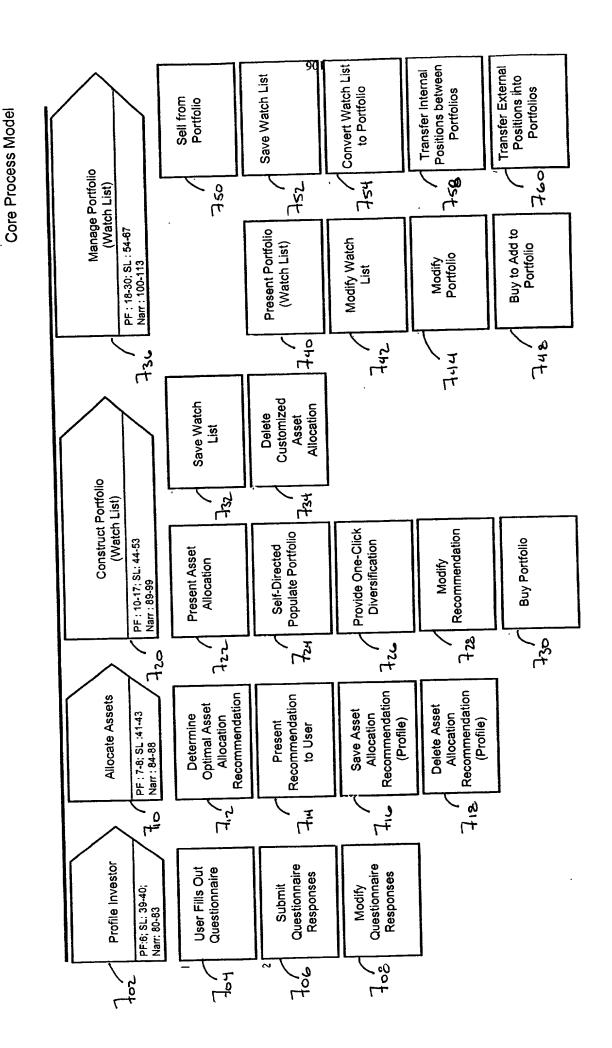
F. 25-7



Manage List of Available Mutual Funds Manage Question Changes PF; 35-38; SL: 73-76 Narr : 127-137 Manage Asset Allocation Changes Diversification Changes Manage One-Click Maintain Investment Process* 838 25.5 <u>१</u> 834 832 Notify User of Triggered Event Reset Alert and Establish New Set-up Price Deactivate Alert 858 **6**% 826 Maintain Alerts Retrieve Current Alerts Instructions Retrieve Default Email from User PF: 32-34; SL: 69-72 Narr: 117-126 Delete Alerts **Edit Alerts** Add Alerts Profile 810 822 8/6 90 1 oo Oo 428 Generate Order Route Orders to Order Execution Create Order Ticket PF: 31; SL: 68 Narr : 114-116 800 815 808 Manage Portfolio PF: 18-30; SL: 54-67; Narr: 100-113 (con't.) Delete Portfolio Delete Watch List 80. Po , o 00 00 8. 8.

Core Process Model

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